

Issued & Outstanding	90,622,634
Stock Options	6,735,000
Warrants	6,378,778
Fully-Diluted	103,736,412
Equity assets	17.8M shares of KTR.V

Rare Earth Element (REE) Recycling for the Permanent Magnet Industry

- Developed proprietary, environmentally friendly, "ISR Technology" that recycles waste from the permanent magnet industry and produces four high demand, high price rare earth elements (HHREE – Nd, Pr, Tb, Dy).
- HHREE represent 30% of annual global demand for REE's & 80% of total REE market value (170k tonnes/year).
- Currently operating ISR pilot plant.
- No scalability risk.
- Q3/19 - Commence construction of demonstration plant.
- Q1 or Q2/20 - Estimated plant commissioning.
- 1 tonne per day @ 30% saleable material.
- Initial revenue of \$6 million.
- Low financing risk. Construction costs up to \$2 million. Less than 2 year payback.
- Easily scaled to 1.5 tonnes per day = \$10 million revenues.
- Low marketing risk. Represents 4% of North American/Europe market & 0.5% of world market.
- Staged expansion to 2K tonnes/year – \$40 MM Revenue/\$8 MM EBITDA.



Geomega's ISR Technology



- Proprietary and unique. Significant advantages: low CAPEX and environmentally safe.
- Organic solvent free process vs. legacy solvent extraction methods (SX).
- Recycles waste from permanent magnet manufacturers and extracts four HHREE.
- Over 5 years of R&D

Preliminary estimates based on production of 1.5 tonnes per day

Full plant feed throughput	1.5 tpd
Average grade of feed stock	30% TREO (Nd, Pr, Dy, Tb)
Capital costs	\$1 MM to \$2 MM
Direct operating costs	\$3 / kg of TREO
Construction period	Up to 9 months
Sales	\$10.2 MM
Cost of Sales	\$340 K
Cost of Goods Sold	\$7.4 MM
Contribution margin	24%
Capital payback	1 to 2 years

Innord

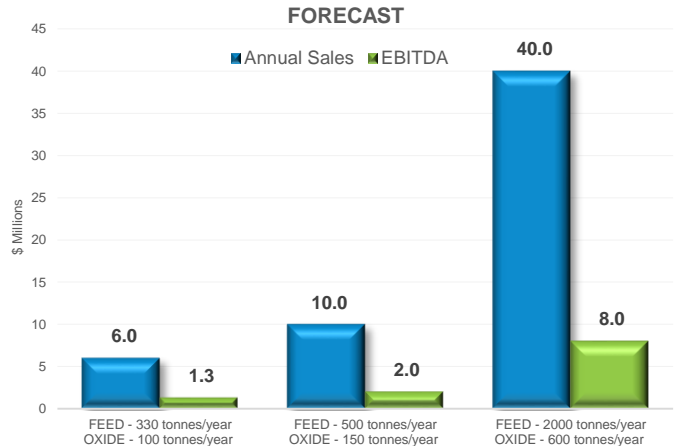
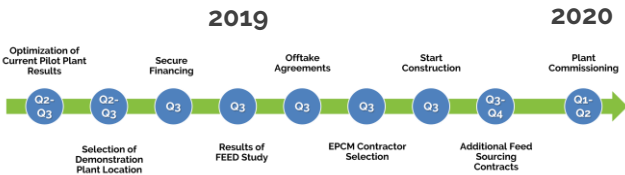
Geomega owns 96.1% Innord, the innovation arm focused on scaling up "ISR", a local, environmentally friendly REE recycling and refining technology.



MONTVIEL

100% owned REE asset located in Quebec with a 43-101 resource, permanent access and excellent infrastructure.

Opportunity driven expansion. Reaching 600 TPY of saleable oxide equates to approximately 12% of current annual market needs for North America and Europe.



DEMONSTRATION PLANT & ENGINEERING



- Private engineering consulting firm specializing in industrial process engineering.
- Recently selected to complete Front End Engineering Design (FEED) study.
- FEED study expected to be completed in Q3/19.

FEED MATERIAL SOURCE



• LOI with Rock Link – 100 to 200 tpy German based specialist in production waste and EOL recycling



• LOI with U.S. based magnet manufacturer – 12 to 24 tpy



• Collaboration with Comet Traitement & Universite Liege in Recycling Pilot study by major EV manufacturer

SALES AGREEMENTS

Ginger International Trade & Investment Pte Ltd ("GITI")



- Appointed official sales representative for Europe and Asia.
- Singapore based, specializing in rare earths and minor metals.
- Extensive network with REE manufacturers, traders and end users.

GEOMEGA RESOURCES INC.

MANAGEMENT

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Dr. Pouya Hajiani, Ph.D.
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